



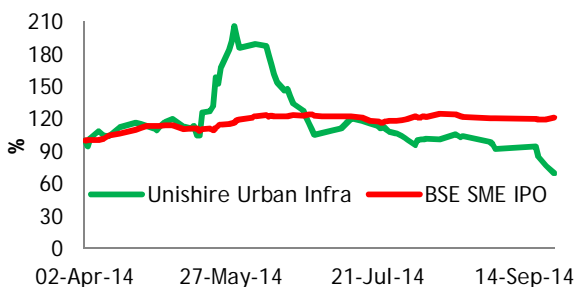
Unishire Urban Infra Ltd. Realty

January 1, 2015

CMP	10.0
BSE Code	537582
BSE ID	UNISHIRE
52wk High/Low (₹)	21.90/6.70
Average Volume (3M) [§]	29,600
Market Cap (₹ Crore)	24.4

Shareholding - Sep 2014	No.	%
Promoters	65,00,000	26.68
FII's	0	0.00
DII's	0	0.00
Public & Others	1,78,58,500	73.32

Stock Chart As on September 30, 2014



Common Size Analysis (%)	H1 FY15	H2 FY14
Cost of Material/TR	0.0	101.0
Employee Cost/TR	25.0	1.6
Other Expenses/TR	262.5	2.6
Interest Cost/TR	0.13	0.01

Valuation Ratios	
P/E (TTM) (x)	90.91
P/BV (TTM) (x)	0.98
EPS (H1 FY15)	0.053

Financial Ratios	%
EBIDTA Margin	(225.0)
PAT Margin	81.3
Impact Cost [^]	--

Financials and Ratios are on Standalone basis

TR stands for Total Revenue

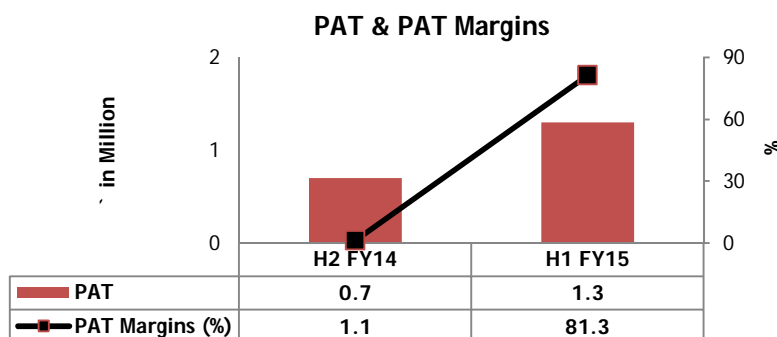
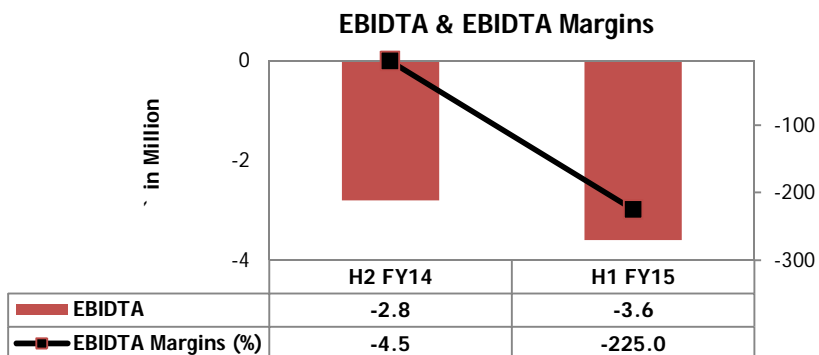
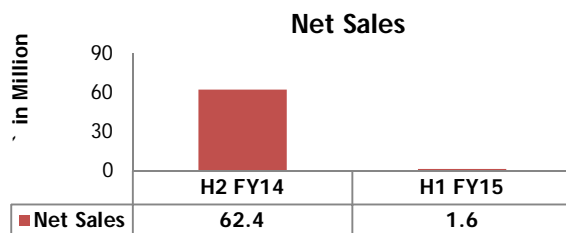
TTM stands for trailing twelve months

[^]Source: BSE, for January, 2015

§ - Average Volumes (Total Shares traded) for 3 Months

H1 FY15 Analyst's Review

- Total Income from Operations which includes Income from Investments decreased from Rs. 62.4 million for the half year ended 31st March, 2014 to Rs 1.6 million for the half year ended 30th September, 2014. This marked a decline of 97.4% for the period under review.
- In line with the subdued performance at Topline coupled with higher Other Expenses, the Company reported an Operating Loss of Rs. 3.6 million in H1 FY15 as compared to Rs. 2.8 million in H2 FY14. Resultantly, EBIDTA Margins stood in red at 225% in H1 FY15 versus 4.5% in H2 FY14.
- Although, the Company reported an Operating Loss, it managed to report a Net Profit of Rs. 1.3 million in H1 FY15 as compared to Rs. 0.7 million in H2 FY14 on account of an increase of 15.6% in Other Income from Rs. 4.5 million in H2 FY14 to Rs 5.2 million in H1 FY15. Resultantly, PAT Margins stood at 81.3% in H1 FY15 as compared to 1.1% in H2 FY14.





Financial Snapshot

Particulars	Standalone Financials (` In Millions)		
	H1 FY 2015	H2 FY 2014	h-o-h (%)
Income Statement			
Net Sales / Income from Operations	1.6	62.4	-97.4
Expenses			
Cost of material consumed	0.0	63.0	-100.0
Change in Inventories	0.6	(0.4)	-250.0
Employee Benefit Expenses	0.4	1.0	-60.0
Administrative, Manufacturing, Selling & Other Expenses	4.2	1.6	162.5
EBIDTA	-3.6	-2.8	28.6
Depreciation & Amortization	0.4	0.9	-55.6
Finance Costs / Interest Expense	0.002	0.004	-50.0
Other Income	5.2	4.5	15.6
Profit After Tax (PAT)	1.3	0.7	85.7
Key Ratios - Income Statement			
EBIDTA Margin (%)	-225.0	-4.5	-
PAT Margins (%)	81.3	1.1	-
Adjusted EPS	0.053	0.056	-

Source: Capitaline Database; Company Financials

About Us

LOTUS KNOWLWEALTH (LKW) is a **Knowledge** based company that commenced business in 1990. LKW is engaged primarily in **CAPITALMARKET RESEARCH STRATEGY & ADVISORY services**.

GURUKSHETRA.com is an online initiative of LKW that focuses on Personal Finance and Financial Literacy while **theIPOguru.com** is its premier Portal that tracks IPO's.

Contact Us

Email : consulting@lotusknowlwealth.com

Tel : 022- 4010 5482 | 4010 5483

Website : www.lkwindia.com | www.gurukshetra.com |

Disclosure

This report has been prepared for the BSE Investor Protection initiative and all the data for this report has been sourced primarily from publicly available documents and information. LKW asserts that it makes no Investment Recommendation through the medium of this Report.

Furthermore, each member of the team involved in the preparation of this report, hereby affirms that there exists no conflict of interest.